

From insight to impact: RSM's NetSuite optimization strategy

When we conduct an in-depth NetSuite assessment, we identify key pain points and areas for improvement. Our strategy is to develop a phased optimization roadmap that addresses immediate concerns while setting the foundation for long-term scalability. The approach is structured into the following stages:

1 Discovery & diagnosis:

We engage with key stakeholders to understand existing workflows, pain points, and dependencies. This phase allows us to pinpoint inefficiencies in data entry, reporting bottlenecks, and underutilized NetSuite functionalities.

2 Quick wins & immediate fixes:

We implement minor system configurations and process enhancements that streamline operations and deliver immediate value. These early successes build confidence among users and demonstrate the impact of optimization.

3 Process standardization & automation:

We design standardized workflows for key operations, such as procurement and inventory reconciliation, leveraging NetSuite's automation capabilities. This improves data accuracy, minimizes errors and reduces reliance on spreadsheets.

4 Advanced reporting & analytics:

A significant challenge is often the lack of visibility into real-time financial and operational data. By RSM implementing customized dashboards and key performance indicators, leadership gains actionable insights to support decision-making.

5 Inventory tracking implementation:

After the assessment, RSM plays a critical role in the optimization phase by implementing advanced inventory tracking in NetSuite. This enhancement improves inventory visibility, streamlines stock management, and enables real-time tracking of goods, significantly reducing discrepancies and improving operational efficiency.

6 Long-term roadmap for scalability:

Recognizing your company's rapid growth, we develop a sustainable roadmap to align NetSuite with your evolving needs. This includes recommendations for future integrations, system upgrades and user training to ensure continuous improvement.

7 Execution, optimization & partnership:

With your roadmap in place, RSM drives execution and supports continuous optimization. We're with you every step of the way, maximizing NetSuite's value and increasing your ROI as your business grows.

Results & impact:

RSM amplifies the power of NetSuite, helping you drive real results. Through our proven optimization approach, companies have achieved efficiency gains like reducing order processing times by up to 30%, improving inventory accuracy, and boosting financial reporting. We do not just solve today's challenges; we future proof your operations with scalable processes that fuel growth. With RSM, continuous optimization becomes part of your strategy, helping you maximize ROI and keep NetSuite driving your long-term success.