

Do more for your mission—securely

Copilot for Microsoft 365 | Secure adoption and workshop

Microsoft Copilot can multiply the impact of a lean nonprofit team—drafting donor communications, grant narratives and board reports in minutes. RSM helps you adopt it with the governance and data protection your donors and beneficiaries expect.

A structured, three-phase framework



INSPIRE

A scoping session and an “Art of the Possible” workshop showcase Copilot across Microsoft 365, with day-in-the-life scenarios for up to three teams—e.g., development, programs and finance.



ASSESS

A zero trust review of SharePoint, OneDrive and tenant sharing protects donor and beneficiary data. Includes an acceptable-use policy template and a pilot for up to 60 users.

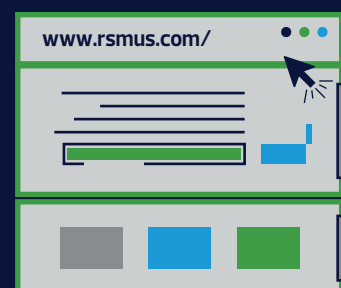


IMPLEMENT

Conditional access and sensitivity labels, up to 5 use-case sessions and up to 16 training sessions across 6 agendas—plus free Copilot Studio and Agentic AI workshops.

What your organization gains

- Draft grant proposals and donor letters faster
- Free up limited staff for mission-critical work
- Adopt AI responsibly with clear guardrails
- Protect sensitive donor and beneficiary data
- Strengthen impact and board reporting
- Maximize ROI on existing Microsoft 365 licenses



DESIGNED FOR Philanthropic nonprofits

Stretch every staff hour and dollar toward your mission while keeping donor and beneficiary data protected.

For more insight on pricing, please speak with an RSM representative

\$ 25,000