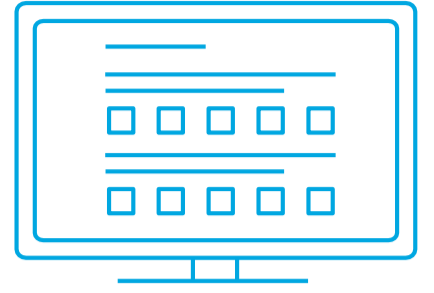


Now is the time to claim the

EMPLOYEE RETENTION CREDIT FOR PRIVATE EQUITY PORTFOLIO COMPANIES



1 Immediate liquidity is available—up to \$19,000 per employee, based on facts.



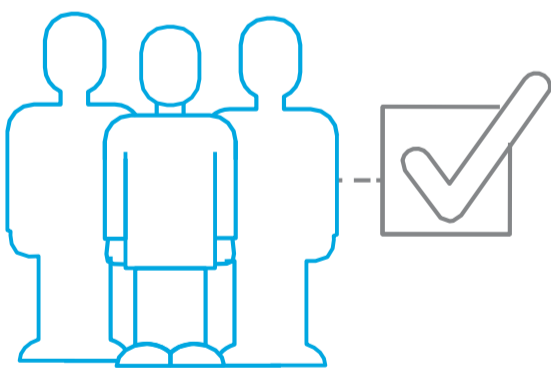
Our private equity (PE) clients and prospects continue to feel the effects of the pandemic on their portfolio company operations. The Employee Retention Credit (ERC) is designed to provide targeted relief to those businesses directly impacted through workforce changes. **It won't last forever though, and time is of the essence.**

2 Misconceptions about who can claim the credit need to be debunked.



We continue to hear confusion about aggregation of entities that may yield an adverse result. The aggregation analysis to determine the employer can be complex and must not be overlooked. **Misunderstandings can be costly. We can set the record straight.**

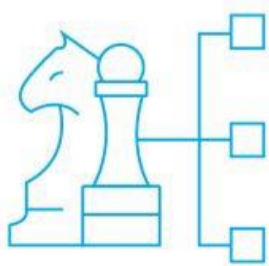
3 Expanded eligibility creates more complexity for businesses.



While recent legislative changes have expanded the potential candidates for the ERC, understanding the interplay with other pandemic relief programs is critical. Being able to effectively navigate the rules, which in some cases can be complex, will properly position you for a productive conversation with your advisors.

Don't go it alone.

4 We are here to help you make the most of this opportunity.



Our Compensation and Benefits team brings you technical experience, industry awareness, and a close eye on the evolving regulatory landscape. Combined with a national network of local champions that continues to grow, we are uniquely positioned to help your business. **Contact your RSM representative now to learn more.**

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