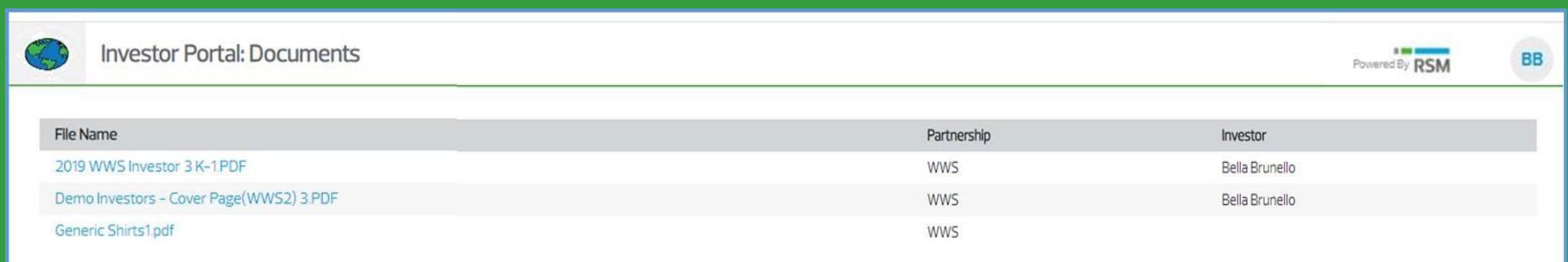




Simple. Streamlined. Partnership made easy.

The **Xcelerate Investor Portal** is a unique component of the RSM client experience, providing a secure system to electronically distribute individual K-1s and other financial documents directly to investors. Investors who consent to receiving their documents electronically may access the portal to download their documents instead of waiting on a hard copy from the partnership. This next-generation solution puts your investors in control of how and when they receive the financial data they need.



File Name	Partnership	Investor
2019 WWS Investor 3 K-1.PDF	WWS	Bella Brunello
Demo Investors - Cover Page(WWS2) 3.PDF	WWS	Bella Brunello
Generic Shirts1.pdf	WWS	WWS

Benefits of the Xcelerate Investor Portal

- **Empower investors** to self-register and access their data 24/7 from anywhere on any device
- **Streamline investor receipt** of documents with one login for each investor and all of their K-1s from multiple investments clearly delineated
- **Distribute K-1s with maximum compatibility** from CCH ProFX, Axcess, and PartnerSight
- **Simplify distribution of K-1s to investors**, freeing up your time to focus on more valuable activities
- **Secure investor data with cloud-based technology** that has a full audit trail of platform interactions and multi-factor authentication features
- **Provide K-1s in a portal conveniently branded** for your business, to meet the expectations of investors



The Xcelerate Investor Portal Difference



EFFICIENT

Easily distribute K-1s to your investors regardless of the number of entities or organizational complexity. There is no limit to the number of K-1s you can distribute.



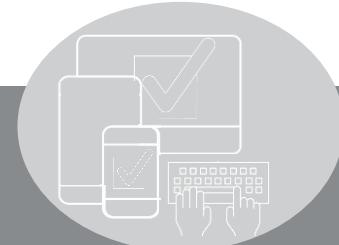
SECURE

Have confidence that your investor information is safe in a cloud-based platform. All of your data is in one place, but each investor will see only what they need to see.



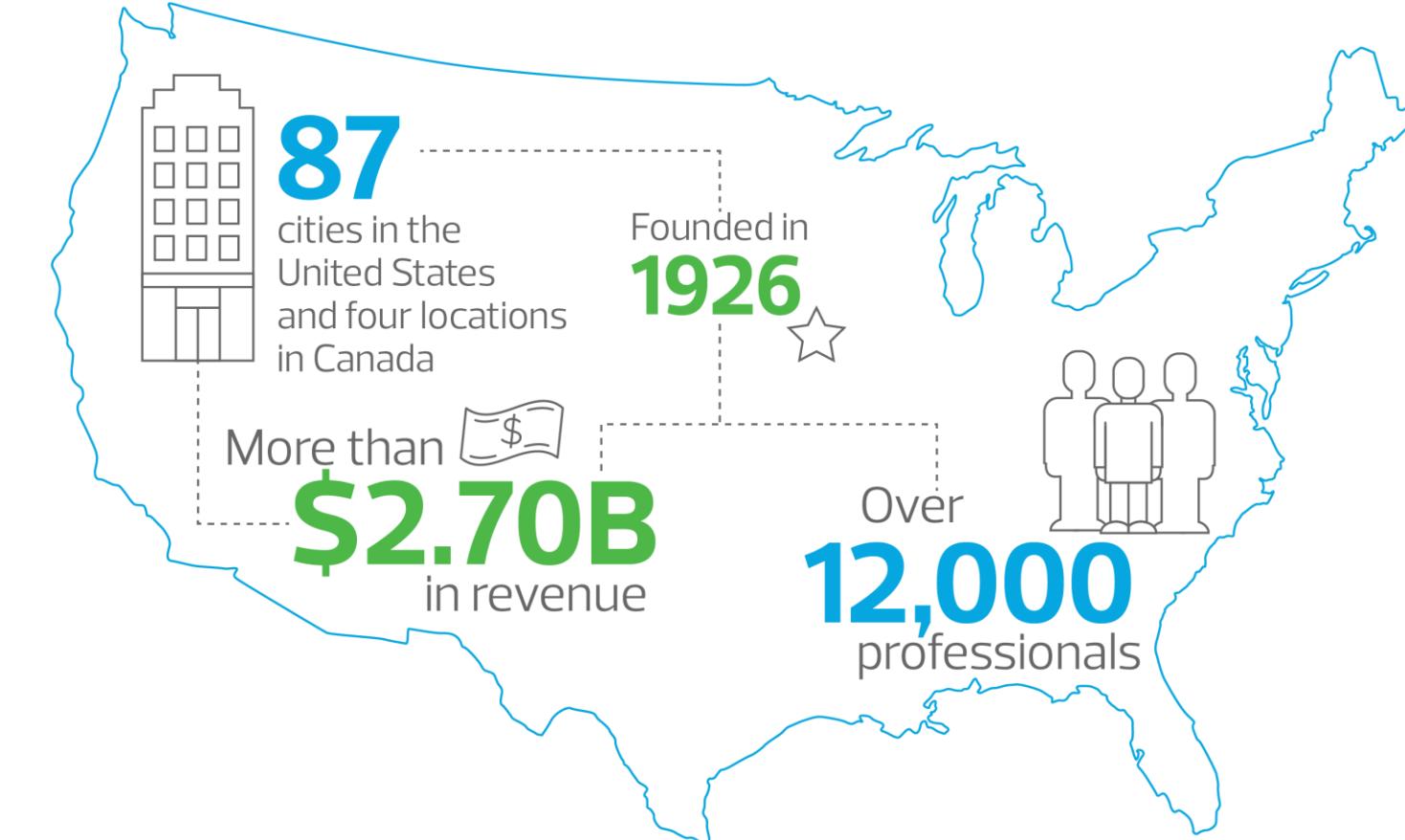
FLEXIBLE

Send customized notifications to investors and distribute data other than K-1s by investor. No one-size-fits-all approach required



SIMPLE

Provide your RSM advisor with the email addresses of your investors and reduce the burden of printing and mailing. Let RSM handle all of your setup and digital distribution.



RSM US LLP is the **leading provider** of audit, tax and consulting services focused on the **middle market**.

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