

SuiteAnalytics Workbook



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Presenters



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Agenda


- Introduction to SuiteAnalytics Workbook and its Functionality
- How to Enable and set it up
- Comparisons to Saved Searches and Reports
- **DEMO**

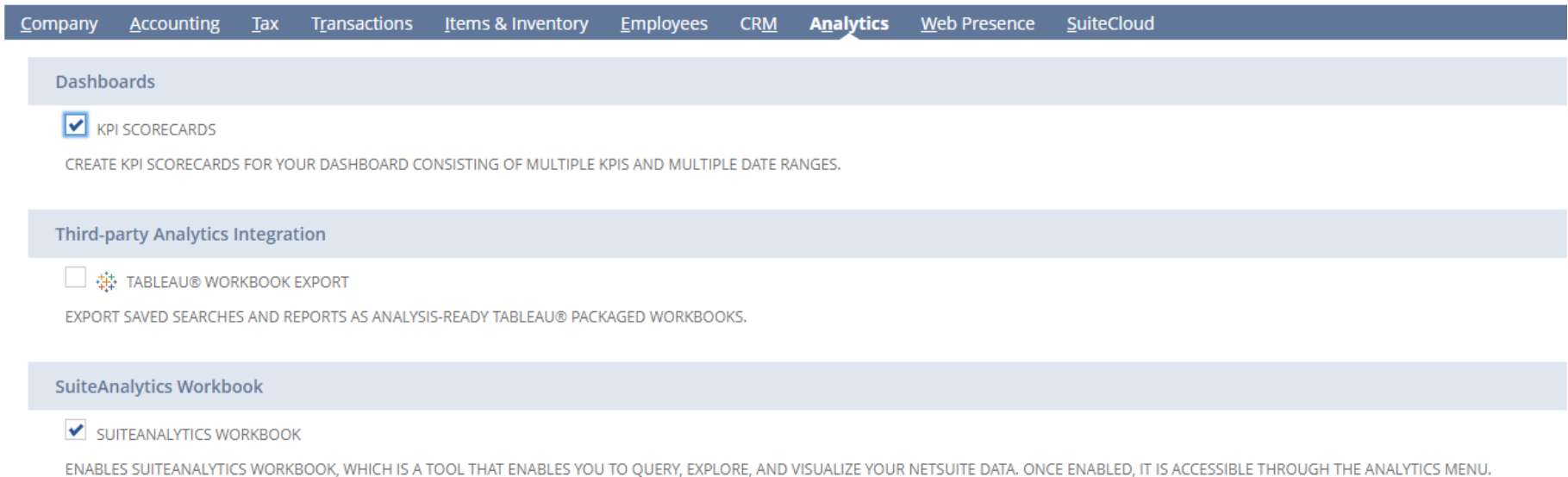
What is SuiteAnalytics Workbook?

- NetSuite embedded data visualization tool
- Increased insight into NetSuite data
- Drag and drop editing on reports and charts
- Connection to multiple data sets, including multiple joins

How do you set it up?

- Included in all NetSuite Instances
- Needs to be enabled under 'Enable Features'
- Set up user permissions

 Subsidiary Feature: After enabling this feature, you must enable and set preferences for individual subsidiaries using the [Subsidiary Settings Manager](#).



The screenshot shows the 'Enable Features' page in NetSuite, specifically for the 'Analytics' section. The page has a navigation bar with tabs for Company, Accounting, Tax, Transactions, Items & Inventory, Employees, CRM, Analytics (selected), Web Presence, and SuiteCloud. Below the navigation bar, there are three sections:

- Dashboards**: Contains a checked checkbox for 'KPI SCORECARDS' with the description 'CREATE KPI SCORECARDS FOR YOUR DASHBOARD CONSISTING OF MULTIPLE KPIS AND MULTIPLE DATE RANGES.'
- Third-party Analytics Integration**: Contains an unchecked checkbox for 'TABLEAU® WORKBOOK EXPORT' with the description 'EXPORT SAVED SEARCHES AND REPORTS AS ANALYSIS-READY TABLEAU® PACKAGED WORKBOOKS.'
- SuiteAnalytics Workbook**: Contains a checked checkbox for 'SUITEANALYTICS WORKBOOK' with the description 'ENABLES SUITEANALYTICS WORKBOOK, WHICH IS A TOOL THAT ENABLES YOU TO QUERY, EXPLORE, AND VISUALIZE YOUR NETSUITE DATA. ONCE ENABLED, IT IS ACCESSIBLE THROUGH THE ANALYTICS MENU.'

How does it compare to current NetSuite tools?

- What has been improved?
 - Description Field
 - Undo and Redo buttons
 - Formula Validation
 - Formula Help
 - Advanced Sorting
- What is missing?
 - Limited Sharing

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