

SuiteAnalytics Workbook

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Presenters



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Agenda

- Introduction to SuiteAnalytics Workbook and its Functionality
- How to Enable and set it up
- Comparisons to Saved Searches and Reports
- **DEMO**

What is SuiteAnalytics Workbook?

- NetSuite embedded data visualization tool
- Increased insight into NetSuite data
- Drag and drop editing on reports and charts
- Connection to multiple data sets, including multiple joins

How do you set it up?

- Included in all NetSuite Instances
- Needs to be enabled under 'Enable Features'
- Set up user permissions

 Subsidiary Feature: After enabling this feature, you must enable and set preferences for individual subsidiaries using the [Subsidiary Settings Manager](#).

[Company](#) [Accounting](#) [Tax](#) [Transactions](#) [Items & Inventory](#) [Employees](#) [CRM](#) [Analytics](#) [Web Presence](#) [SuiteCloud](#)

Dashboards

KPI SCORECARDS

CREATE KPI SCORECARDS FOR YOUR DASHBOARD CONSISTING OF MULTIPLE KPI'S AND MULTIPLE DATE RANGES.

Third-party Analytics Integration

 TABLEAU® WORKBOOK EXPORT

EXPORT SAVED SEARCHES AND REPORTS AS ANALYSIS-READY TABLEAU® PACKAGED WORKBOOKS.

SuiteAnalytics Workbook

SUITEANALYTICS WORKBOOK

ENABLES SUITEANALYTICS WORKBOOK, WHICH IS A TOOL THAT ENABLES YOU TO QUERY, EXPLORE, AND VISUALIZE YOUR NETSUITE DATA. ONCE ENABLED, IT IS ACCESSIBLE THROUGH THE ANALYTICS MENU.

How does it compare to current NetSuite tools?

- What has been improved?
 - Description Field
 - Undo and Redo buttons
 - Formula Validation
 - Formula Help
 - Advanced Sorting
- What is missing?
 - Limited Sharing

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