

# INTEGRATE ANYTHING IN DYNAMICS

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# Presenter

## Steve Sieber

### Dynamics GP Development Director

Steve and his team serves clients in several capacities, providing customizations and integrations for Dynamics GP. Steve has been with RSM for 13 years and developing for Dynamics GP for 23 years.



# Presenter

## Jeremy Walsh

### Dynamics GP Developer

Jeremy serves clients in several capacities, providing customizations and integrations for Dynamics GP. Jeremy has been with RSM for 6 years and developing for Dynamics GP for 8 years.





# EONESOLUTIONS



NO CODE  
TOOLS  
OVER  
20,000  
CUSTOMERS

SINCE 2001



# EONESOLUTIONS



THE NO-CODE

INTEGRATION

MIGRATION &

AUTOMATION

PLATFORM

Connect ANY SOURCE with ANY DESTINATION at ANY TIME via ANY TRANSFORMATION path.

DATA SOURCES



TRIGGERS



TRANSFORM

- ✓ ENTITY LOOKUPS
- ✓ CALCULATIONS
- ✓ SQL LOOKUPS
- ✓ DATE FORMULA
- ✓ TRANSLATIONS
- ✓ .NET SCRIPTING
- ✓ ROLLING COLUMNS
- ✓ PRE-RUN VALIDATION
- ✓ CHAINED MAPS

DESTINATIONS





## Learning Objectives

By the end of this presentation, you will learn the following:

- Understand how to leverage SmartConnect for Certify Integrations
- Understand how data from Certify will integrate into GP
- Understand how data from GP will integrate into Certify
- Understand how system integration eliminates data integrity issues

# INTEGRATIONS

SmartConnect for Certify



## SmartConnect for Certify

- Setting up automated download and upload of files
- Building maps to import Certify data into GP as payables transactions
- Building maps to export GP data into Certify (Vendors, Accounts)
- Data validation and error handling
- Eliminating the need for manual entry

# CERTIFY DATA

How to import data from Certify

## How to import data from Certify

- Pre map task to execute SFTP download
- Moving files to folder data source location
- Building map to import data from folder data source as payables transactions
- Data validation and error handling

# GP DATA

How to export data from GP

## How to export data from GP

- Using SQL script or stored procedure
- Extract data in format Certify is requesting
- Creating files on schedule
- Post map task to execute SFTP upload

# DATA INTEGRITY

How integration eliminates data integrity issues

## How integration eliminates data integrity issues

- Files are imported and exported on schedule with no interaction
- Processes are repeated as needed
- Users don't need to enter Certify transactions into GP
- Same data in GP will exist in Certify (Vendors, Accounts, etc)



# QUESTIONS AND ANSWERS



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