RSM US LLP has helped many organizations successfully implement Solver, a leading cloud-based corporate performance management (CPM) program that enables organizations to make world-class decisions. Solver leads to smarter business decisions across all organizations.

**Solver key features**

Solver provides its CPM software suite for companies of all sizes, specializing in world-class financial reporting, budgeting and analysis—with push-button access to all data sources that drive company-wide profitability. Solver is cloud-based software, focusing on three key analytics areas.

**Planning and forecasting**

Eliminate the manual planning processes and back-and-forth emails to achieve modern, dynamic budgets and forecasts with self-service Solver Planning. This module includes:

- Excel design/web delivery
- Unlimited budget versions
- Workflow and allocations
- What-if analysis

**Reporting and consolidations module**

Whether in the office or working remotely, Solver Reporting offers robust, business user friendly financial and operational reporting. This module includes:

- Excel design/web delivery
- Templates and user defined reports
- Workflow for month end close and consolidations
- Allocations, currency conversion and IFRS/GAAP and other consolidation adjustments

**Data warehouse module**

Flexible and user friendly, the data warehouse brings important data together for the best planning. Connect the dots of your diverse data sources with the Solver data warehouse to consolidate company information on one easy-to-use, high-performance platform. The module includes:

- Automated data loading with Solver ETL tool
- Combine financial and operational data
- Easily add modules and dimensions
- Microsoft SQL Server-/SQL Azure-based

**Implementation services**

At RSM, we combine new technologies, proven methodologies and broad-based business knowledge to successfully implement Solver. Our CPM implementation model consists of five phases:

- Initiation and planning
- Business process discovery and system design
- Development
- Refinement and testing
- Training and deployment

**Support you can count on**

We work with you to understand how your organization currently performs in order to identify process enhancements and determine how Solver can best be used to improve your operations. Our experienced business consultants provide personalized service—from planning and implementation, to training and education, as well as ongoing support.
Our consultants not only understand technology, but they have extensive experience across a variety of industries including consumer products, manufacturing, nonprofit, technology, life sciences and health care. RSM offers a complete range of consulting services as part of a comprehensive strategy, providing risk and financial advisory, in addition to technology services.