NETSUITE USER GROUP WEBCAST
Utilizing Amortization and Allocations

August 21, 2018
Today’s speaker

Matt Bailey  
*Director, Technology & Management Consulting*
- Over 18 years of experience in ERP/CRM implementations
- Certified NetSuite ERP Consultant
- Industry experience includes Nonprofit, Wholesale Distribution, Manufacturing, Retail, Professional Services, and Finance
- NetSuite pre-sales engineer
Agenda

• Amortization
• Allocation Schedules
• Using Statistical Accounts In Allocations
• Question & Answer
Enable Features

Advanced Features

- EXPENSE ALLOCATION
  Allow expenses to be allocated.

- DYNAMIC ALLOCATION
  Dynamically calculate the allocation weight based on the current statistical account's balance, when the allocation journal is generated.

- AMORTIZATION
  Allow creation of amortization schedules.
NetSuite Amortization

- Spread expenses over future periods
- Amortization templates
- GL account settings
- Assigning templates to transactions
- Viewing amortization schedules
- Forecast reporting
- Creating monthly amortization entries
DEMO
NetSuite Allocations

- Automate the transfer of account balances
- Fixed allocation schedules
- Dynamic allocation schedules
- Using statistical accounts in allocations
- Making statistical journals
- Using statistical schedules
- Creating allocation entries
- Allocation batches (step-down allocations)
DEMO
Delivering Omni-channel retail experience with SuiteCommerce Advanced

Start the journey into the digital transformation of your online business with NetSuite and the SuiteCommerce Advanced platform. SuiteCommerce Advanced includes a fully integrated ERP, e-commerce, merchandizing, web content management system and advanced search to make the most of your retail platform.

In this webcast, you’ll learn:

• The latest features of SuiteCommerce Advanced
• End to end transaction management
• Content Management System overviews
• Components for true omni-channel retail

Presenters: Oleg Glubochansky & Michael Cordell

Event details:
Tuesday, Sept. 11, 2018
Noon EDT | 11 a.m. CDT | 10 a.m. MDT | 9:00 a.m. PDT