Welcome! Important Web Seminar Notes

- To view the slides in full-screen, press F5 on your keyboard; press Escape to return to the webcast menu.
- To ask a question during the meeting, launch the Q&A Manager located on the toolbar at the top of your screen.
- To download a copy of today’s presentation, click on the Handouts icon located on the toolbar at the top of your screen.
  - The presentation and link to the event recording will be sent to all participants following the event.
- Today’s presentation will be recorded.
Today's Presenter

Robert Bell  
Director, Technology and Management Consulting  
856.722.6224  
robert.bell@mcgladrey.com

Steve Mortland  
Manager, Technology and Management Consulting  
612.376.9548  
steven.mortland@mcgladrey.com
Agenda

- Quick Refresher – What is the Cloud?
- Overview of Cloud Based Collaboration
- Microsoft Lifecycle Services
  - Project Management Tools
  - Project Analysis/Development Tools
  - Project Operations Tools
- Demo
- Q&A
What's your familiarity with Microsoft Dynamics AX?

- Existing user of version 2009 or earlier
- Existing user of version 2012
- Considering it for my next ERP solution
- None

Polls are open.

[ Poll 1 ]
Quick Refresher – What is the Cloud?

- Public cloud - An IT service that organizations offer to customers via the internet
- Private cloud - An IT service that organizations offer to a select group of customers
- Hybrid cloud - IT services that are spread between the public and private cloud

These services can be applications (Software as a Service), Infrastructure (IaaS) or just rack space to co-locate an organization’s own hardware and then numerous variations in between!
Overview of Cloud Based Collaboration

Ability of workers to work together simultaneously on a particular task

- Single source of truth
- Real-time collaboration
- Allow outside parties access to documents—Partners/Contractors
- Ability to manage user roles and security
- Manage document versions
- Increase user productivity
Are you collaborating in the cloud now?

Polls are open.

- Yes, for internal use
- Yes, for external use
- Yes, both internal and external uses
- No but we have plans to do so
- No plans
- Don't know

[ Poll 2 ]
Microsoft Dynamics Lifecycle Services (LCS)

The goal of LCS is to deliver the right information, at the right time, to the right people and to help ensure repeatable, predictable success with each roll out of an implementation, update or upgrade of Microsoft’s ERP solution, Dynamics AX 2012.
Simplifying the Application Lifecycle

Lifecycle Services Dashboard & Customer Source
Projects Dashboard
Infrastructure Estimation Helps you with hardware sizing scenarios
License Sizing Estimator

Overview of CAL needed

License sizing estimator report

License totals

<table>
<thead>
<tr>
<th>CAL Level</th>
<th>USERS</th>
<th>DEVICES</th>
<th>TOTAL</th>
</tr>
</thead>
<tbody>
<tr>
<td>None</td>
<td>26</td>
<td>0</td>
<td>26</td>
</tr>
<tr>
<td>Self serve</td>
<td>20</td>
<td>0</td>
<td>20</td>
</tr>
<tr>
<td>Task</td>
<td>0</td>
<td>5</td>
<td>5</td>
</tr>
<tr>
<td>Functional</td>
<td>114</td>
<td>10</td>
<td>124</td>
</tr>
<tr>
<td>Enterprise</td>
<td>75</td>
<td>0</td>
<td>75</td>
</tr>
</tbody>
</table>

License totals

ERP/LICENSIS | TOTAL

AOS | 3

Note: The estimated number of server licenses is determined by the information contained in your Usage profiles.

CAL distribution

License Sizing Estimator
Customization Analysis Service
Optimize your customizations to improve system performance and reliability.
Upgrade Analysis Service
Prepare for your code and data upgrades
Issue search
Reduce time spend on finding hotfixes or potential workarounds
Business Process Modeler
High quality, quick analysis phase
System Diagnostics
Pro-actively monitor the health of your installation to minimize system downtime
Are you planning to move to a now-generation business application?

Polls are open.

- Yes, within six months
- Yes, between six months to one year
- Yes, more than a year
- No plans
- Don't know

[ Poll 3 ]
Q & A

- Submit questions via the Q&A feature. Simply select the Q&A window, type your question into the dialog box, and click the “Ask” button.
- The slides and recording of this call will be sent to attendees for today’s program.
Learn how new technology platforms can change how you do business

- Now-generation business application series continues
  - Collaboration in the cloud on Nov 18
  - Automating exception management on Nov 20
- Register at www.mcgladrey.com/events
Thank you for attending

- The presentation slides and a link to the call recording will be sent to all participants within a few days of the webinar.

Robert Bell  
856.722.6224  
robert.bell@mcgadrey.com

Steve Mortland  
612.376.9548  
steve.mortland@mcgadrey.com

Facebook.com/McGadreyTech  
Twitter.com/McGadreyERP

Thank you for attending