All organizations require accurate and timely planning and budgeting capabilities in order to make more effective business decisions. Gaining a more comprehensive view of your data can help you increase agility and take advantage of potential opportunities. An effective planning and budgeting application must quickly account for changes in your environment, integrate with existing solutions and be able to scale with growth.

The Oracle Planning and Budgeting Cloud Service is a world-class planning and budgeting application that enables companies of all sizes to migrate from disconnected planning tools and spreadsheets into one comprehensive, integrated platform. The solution provides an intuitive role-based web and Microsoft Office work environment to enhance financial, sales and operational planning processes across multiple industries.

Oracle Planning and Budgeting provides deeper features and functionality than many other budgeting tools, providing income statements, cash flow analysis, dashboard capabilities and ad-hoc reporting tools at a high degree of quality. Additional features include:

- **Predictive analytics**: The platform provides sophisticated modeling and analytics to create multiple scenarios, segmenting data based on multiple what-if scenarios.
- **Robust reporting**: Oracle Planning and Budgeting enables more extensive reporting and analysis with formatting and charting support.
- **Transparency and control**: Instead of passing spreadsheets between departments, all users can have real-time visibility into relevant information.

**Flexible interface**: The solution enables users to view plans and reports in real-time on the web or on mobile devices, with a consistent look and feel to other Oracle cloud solutions.

**Insight and efficiency in the cloud**

With its cloud deployment, Oracle Planning and Budgeting accelerates data flow while requiring no additional hardware or IT investments. In addition, the cloud features within the platform enable a quick implementation at a low cost and with very little training necessary.

Built-in capabilities including multicurrency translations, online help and tutorials, and best practices templates help you get up and running with few interruptions.

**Enterprise resource planning agnostic integration**

While the Oracle Planning and Budgeting platform does integrate more seamlessly with Oracle and Netsuite ERP products, users of any ERP solution can leverage the power of Oracle Planning and Budgeting. The solution utilizes several adapters to connect the solution with a wide variety of general ledger frameworks and ERP platforms.

**A trusted, experienced implementation partner**

When you are ready to implement Oracle’s next-generation planning and budgeting platform, we are here to help. RSM has extensive experience with Oracle implementations, and we can help you leverage Oracle Planning and Budgeting’s out-of-the-box configuration for strategy, finances, workforce, capital and project planning, or develop a more customized solution tailored to your specific needs.
Our experienced team can work with you to develop custom reports and dashboards for your business, enabling more complete and efficient planning, analysis and reporting capabilities. The information you need can be at your fingertips when you need it, creating a better understanding of key business drivers and enabling more informed decision-making.

We adapt our implementation processes to the size of your organization and your unique demands. Depending on how complex your application is, we can often offer accelerated deployments of Oracle Planning and Budgeting, enabling your company to realize greater financial insight and decision-making capabilities in weeks instead of months.

The RSM advantage

RSM has a long-standing strategic partnership with the Oracle Enterprise Resource Management Cloud, bringing significant knowledge and experience to your implementation. Regardless of your ERP system, we have a proven implementation approach, and a fully developed discovery and design process to efficiently and successfully integrate the Oracle Planning and Budgeting platform into your existing data and systems.

We have certified resources with implementation and optimization experience across the United States, with a wide range of industry-focused advisors. We understand how to effectively implement Oracle Planning and Budgeting into your environment and help your organization take advantage of more actionable insights and information.