



THE POWER OF BEING UNDERSTOOD

CORPORATE TAX OUTSOURCING AND CO-SOURCING

Cost-effective access to the tax technology and tax technical skills your company needs

Do you have sufficient internal resources and skills to support all areas of the tax life cycle?

Has the volume of required returns surpassed the capacity of your current compliance process?

Are you looking to reduce internal tax function headcount while keeping the tax work in the United States?

Businesses are increasingly focused on optimizing their tax functions. But what does that mean? It is more than just creating processes that allow your tax team to work smarter; it is making sure that you have the right resources and skills in place to allow the entire tax function to become more accurate, more efficient and more effective.

RSM's corporate tax office practice offers tax resource support that ranges from filling skill gaps to comprehensive outsourcing of the entire tax function. Each of these models combines tax technical skills with an understanding of tax technology platforms to optimize tax function performance.

Position your resources strategically

Co-sourcing can be an effective resource management solution for businesses of any size and within any location or industry. Situations for which co-sourcing makes sense include:

- Unexpected turnover at staff, manager or director levels
- Business growth leading to a growing number of tax jurisdictions and an increased set of filing obligations
- Workforce reductions or company consolidations
- Tax function or tax system integration demands created by corporate acquisitions
- Mismatch of tax skills and requirements related to business priorities
- Special projects requiring higher-level experience

It is important to have confidence in your tax function — knowledgeable professionals, efficient processes and reliable data all impact the accuracy of the returns. If you are not confident in all three, we can help.

Through our corporate tax office practice, RSM offers strategic resource management options to support the tax function needs of your organization.

Corporate loan staff

If your tax team is temporarily understaffed or simply missing extensive knowledge in a key niche, we can offer experienced professionals to close the gap. Whether you need distinct accounting for income tax (ASC-740) knowledge or a focus on state and local tax due diligence, we will identify the right resources to help. Members of our corporate tax office practice are well-versed in the distinct needs of complex businesses and can quickly become effective in their roles. When you're ready to take the work back in-house, we'll help you transition quickly and leave your business better positioned to move forward.

Integrated tax co-sourcing

When you need more than a short-term solution, consider our integrated co-sourcing model.

Perhaps you have already implemented a tax technology platform but aren't achieving the return on investment you expected. Or maybe you still rely on manual processes that are becoming cumbersome as the business grows. Our team can analyze your processes and technical skills to identify a co-sourcing approach that builds on the strengths of your team and works within your existing environment.

Perhaps your team should focus on returns while our specialists provide the deep technical support for more complex situations. Or maybe we take on the compliance and your experts drive strategy. Whatever your need, we will work to ensure your investment in the tax function is paying off and your tax compliance process is efficient and effective.

Comprehensive tax outsourcing

If your company prefers to focus its internal resources on the core business, a comprehensive tax outsourcing approach can be ideal. RSM provides both the people and the platform to design, manage and deliver a complete tax function without adding to your payroll.

This isn't a cookie-cutter solution. At the outset of any full outsourcing engagement, we will work with your leadership team to define the right processes and structure to meet your expectations. Our outsourcing solutions take advantage of tax automation to deliver cost-effective results using U.S. resources, allowing you to keep your data, processes and relationship close to your business and your team.

Experience the benefits

When you choose RSM's corporate tax office team to optimize the tax function, your company can:

- Access qualified specialty tax resources without adding to headcount
- Free up existing resources to focus on more value-driven tasks
- Leverage deep experience and hands-on involvement to solve complex tax challenges
- Take advantage of underutilized data management and process improvement capabilities of tax technology
- Rely on domestic support with our U.S.-based outsourcing team

Dedicated to your needs

The RSM Client Experience is founded on *the power of being understood*[®]. For corporate tax office clients, this means working with a team of highly qualified tax professionals who not only understand areas of tax specialization—they also understand your business.

By combining our tax technical and tax technology knowledge, we offer a complete, cost-effective approach to managing and maximizing your tax function.

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